



Asiamet Resources

Listed On AIM

Unit 1 – 15782 Marine Drive
White Rock, B.C. V4B1E6

T: +1 604 536 2711
F: +1 604 536 2788
W: www.asiametresources.com

For Immediate Release

8 May, 2017

London AIM

Vancouver, British Columbia

Symbol: ARS

Asiamet Broker Warrants Exercised

Asiamet Resources Limited ("ARS" or the "Company") reports that VSA Capital Limited, holder of 308,333 broker warrants exercisable at C\$0.05 until expiry on June 1, 2017 ("Broker Warrants"), delivered notice of exercise on May 4, 2017.

Application has been made for the 308,333 common shares to be issued pursuant to the exercise of the Broker Warrants ("Broker Shares") to be admitted to trading on AIM ("Admission"). It is expected that Admission to AIM will become effective and dealings in the Broker Shares will commence on or around May 11, 2017.

Asiamet now has the following warrants on issue:

- 1,708,746 C\$0.12 warrants expiring 13 May 2017
- 5,108,333 C\$0.05 warrants expiring 1 June 2017
- 1,874,364 C\$0.05 warrants expiring 5 November 2017
- 2,147,581 C\$0.06 warrants expiring 26 April 2018
- 3,533,747 C\$0.10 warrants expiring 13 April 2019
- 3,475,652 C\$0.05 warrants expiring December 23, 2018

The total number of common shares outstanding after completion of the issue of the Broker Shares will increase from 709,937,636 to 710,245,969.

ON BEHALF OF THE BOARD OF DIRECTORS

Peter Bird, Managing Director and CEO

For further information, please contact:

-Ends-

Peter Bird

Deputy Chairman and CEO, Asiamet Resources Limited

Telephone: +61 3 8644 1300

Email: peter.bird@asiametresources.com

Tony Manini

Executive Chairman, Asiamet Resources Limited

Telephone: +61 3 8644 1300

Email: tony.manini@asiametresources.com

FlowComms Limited

Sasha Sethi

Telephone: +44 (0) 7891 677 441



Email: Sasha@flowcomms.com

Asiamet Resources Nominated Adviser

RFC Ambrian Limited

Andrew Thomson / Stephen Allen

Telephone: +61 8 9480 2500

Email: Andrew.Thomson@rfcambrian.com / Stephen.Allen@rfcambrian.com

VSA Capital Limited

Andrew Raca / Justin McKeegan

Telephone: +44 20 3005 5004 / +44 20 3005 5009

Email: araca@vsacapital.com

Optiva Securities Limited

Christian Dennis

Telephone: +44 20 3137 1903

Email: Christian.Dennis@optivasecurities.com