

3 January 2019

Asiamet Resources Limited
Listed on AIM: ARS

Exercise of Broker Warrants

Asiamet Resources Limited ("ARS" or the "Company") reports that Optiva Securities Limited, holder of 3,475,652 broker warrants exercisable at C\$0.05 until expiry on 23 December 2018 ("Broker Warrants"), delivered notice of exercise on 18 December 2018. The Company has now received C\$173,783 as a result of the exercise of the Broker Warrants.

Application has been made for the 3,475,652 common shares in ARS to be issued pursuant to the exercise of the Broker Warrants ("Broker Shares") to be admitted to trading on AIM ("Admission"). It is expected that Admission to AIM will become effective and dealings in the Broker Shares will commence on or around 8 January 2019. The Broker Shares will rank pari passu in all respects with the existing common shares in the Company.

Asiamet now has the following warrants on issue:

- 2,921,843 C\$0.10 warrants expiring 13 April 2019

The total number of common shares outstanding after completion of the issue of the Broker Shares will increase from 998,773,721 to 1,002,249,373. This represents the total number of voting rights in the Company and may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

ON BEHALF OF THE BOARD OF DIRECTORS

Peter Bird, Deputy Chairman and CEO

For further information, please contact:

-Ends-

Peter Bird

Deputy Chairman and CEO, Asiamet Resources Limited

Telephone: +61 3 8644 1300

Email: peter.bird@asiametresources.com

Tony Manini

Executive Chairman, Asiamet Resources Limited

Telephone: +61 3 8644 1300

Email: tony.manini@asiametresources.com

FlowComms Limited

Sasha Sethi

Telephone: +44 (0) 7891 677 441

Email: Sasha@flowcomms.com

Asiamet Resources Nominated Adviser

RFC Ambrian Limited

Andrew Thomson / Stephen Allen

Telephone: +61 8 9480 2500

Email: Andrew.Thomson@rfcambrian.com / Stephen.Allen@rfcambrian.com

Berenberg

Matthew Armitt, Sara MacGrath



Telephone: +44 20 3753 3142

Email: Matthew.Armitt@berenberg.com

Liberum

Clayton Bush, Kane Collings

Telephone: +44 7773 322679

Optiva Securities Limited

Christian Dennis

Telephone: +44 20 3137 1903

Email: Christian.Dennis@optivasecurities.com