



# Asiamet Resources

Listed On AIM

Level 17/ 303 Collins Street, Melbourne,  
Victoria, Australia 3000

T: +61 43 887 1995  
W: [www.asiametresources.com](http://www.asiametresources.com)

For Immediate Release

London AIM

6 June 2018

Symbol: ARS

## Exercise of Options

Asiamet Resources Limited ("ARS" or the "Company") reports that it has received notification from option holders to exercise options over 5,000,000 new common shares in the share capital of the Company (the "New Common Shares"). The Company has today issued the New Common Shares to the option holders and has received C\$280,000 at a weighted average exercise price of C\$0.056 per option as a result of the exercise of these options.

Application has been made for the New Common Shares to be admitted to trading on AIM ("Admission"). It is expected that Admission to AIM will become effective and dealings in the New Common Shares will commence on or around 11 June 2018. The New Common Shares will rank pari passu in all respects with the existing common shares in the Company.

The total number of common shares outstanding after completion of the issue of the New Common Shares will increase from 927,663,355 to 932,663,355. This represents the total number of voting rights in the Company and may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

ARS now has the following options and warrants on issue:

- 3,482,200 C\$0.10 options expiring 1 July 2018
- 3,475,652 C\$0.05 warrants expiring 23 December 2018
- 3,533,747 C\$0.10 warrants expiring 13 April 2019
- 1,500,000 C\$0.05 options expiring 6 October 2019
- 6,200,000 C\$0.05 options expiring 31 August 2020
- 7,550,000 C\$0.065 options expiring 1 November 2021
- 2,000,000 £0.06 options expiring 20 February 2022
- 2,000,000 £0.08 options expiring 20 February 2022
- 2,000,000 £0.10 options expiring 20 February 2022
- 2,000,000 £0.12 options expiring 20 February 2022
- 13,700,000 £0.07 options expiring 5 October 2022
- 1,500,000 £0.13 options expiring 1 January 2023
- 1,500,000 £0.15 options expiring 1 January 2023



- 1,500,000 £0.17 options expiring 1 January 2023
- 800,000 £0.12 options expiring 11 January 2021

**ON BEHALF OF THE BOARD OF DIRECTORS**

Peter Bird, Managing Director and CEO

For further information, please contact:

**-Ends-**

**Peter Bird**

Deputy Chairman and CEO, Asiamet Resources Limited

Telephone: +61 3 8644 1300

Email: [peter.bird@asiametresources.com](mailto:peter.bird@asiametresources.com)

**Tony Manini**

Executive Chairman, Asiamet Resources Limited

Telephone: +61 3 8644 1300

Email: [tony.manini@asiametresources.com](mailto:tony.manini@asiametresources.com)

**FlowComms Limited**

Sasha Sethi

Telephone: +44 (0) 7891 677 441

Email: [Sasha@flowcomms.com](mailto:Sasha@flowcomms.com)

**Asiamet Resources Nominated Adviser**

RFC Cambrian Limited

Andrew Thomson / Stephen Allen

Telephone: +61 8 9480 2500

Email: [Andrew.Thomson@rfcambrian.com](mailto:Andrew.Thomson@rfcambrian.com) / [Stephen.Allen@rfcambrian.com](mailto:Stephen.Allen@rfcambrian.com)

**Optiva Securities Limited**

Christian Dennis

Telephone: +44 20 3137 1903

Email: [Christian.Dennis@optivasecurities.com](mailto:Christian.Dennis@optivasecurities.com)

**Liberum Capital Limited**

Neil Elliot, Clayton Bush, Kane Collings

Telephone: +44 20 3100 2222

Email: [neil.elliott@liberum.com](mailto:neil.elliott@liberum.com)